

RETIREMENT CHECKLIST

Required State Forms

Application for Service Retirement
Request for Income Tax Withholding
<u>Authorization for Direct Deposit</u>
Copy of Birth Certificate or Passport
Health Insurance Credit Form
<u>Designation of Beneficiary Form</u> (you only have to do this if you need to change or update your beneficiaries)
Charlottesville City Schools Forms
Resignation for Retirement
Payment for Sick Leave
Other Forms
Social Security (if applicable)